



Name

Address

IR3 2024

1 April 2023 to 31 March 2024

- You can complete your return in myIR.
- To see if you need to complete this return go to ird.govt.nz/end-of-year-tax
- The 2024 IR3 guide is available on our website. To view a copy go to ird.govt.nz/forms-guides

1 If your IRD number is **not** shown above, print it in Box 1.

(8 digit numbers start in the second Box 1 2 3 4 5 6 7 8)

1 ▶

2 If your correct name is **not** shown above, print it in full in Box 2.

2 ▶

Mr Mrs Miss Ms

Put first names **above** and surname **below**

3 If your correct **postal** address is **not** shown above, print the full address in Box 3.
Do not print your tax preparers address here. See the guide for further details.

3 ▶

Put street address or PO Box number **above** and suburb, Box lobby or RD and town or city **below**

4 If your correct **street** address is **not** shown below, print it in full in Box 4.

4 ▶

Put street address **above** and suburb, city, RD or region **below**

5 If your correct date of birth is **not** shown below, print it in Box 5.

5 ▶

Day Month Year

6 If your business industry classification (BIC) code is not shown below or has changed, print it in Box 6. For more information about BIC codes, go to businessdescription.co.nz

6 ▶

7 If your correct daytime phone number is **not** shown below, print it in Box 7.

7 ▶

Prefix Phone number

8 If your correct bank account number is **not** shown below, print it in Box 8. See the guide for further details.

8 ▶

Bank Branch Account number Suffix

9 **Adjustments to your income - student loan and Working for Families customers**

Check the income list on our website ird.govt.nz/adjust-income to see if you need to make any adjustments. If you have already told us your end of year adjustments, you do not need to do anything further. If you do have adjustments to make, tick Box 9A, complete an **Adjust your income - IR215** form and send it in with your return. See the guide for further details.

9A ▶

10 You may be a non-resident of New Zealand for tax purposes and may need to complete an IR3NR return instead. See the guide for further details.

17C ▶

18B ▶ \$

19E ▶ \$

20C

21B \$

221 ▶ \$

23. Did you incur any interest on residential property?

No
☐
Go to Question 24.

Yes
☐
Print the totals below. See the guide for further details.

Total interest on residential property

23A ▶ \$, , .

Reason for interest expense claimed

23C ▶ ☐ A Māori exempt company or not a residential land company

☐ Certain schedule 15 exclusions or property not in NZ

☐ Loans drawn down prior to 27 March 2021

☐ Approved build-to-rent exclusion

23B ▶ \$, , .

☐ New build exemption

☐ Development or land business exemption

☐ Emergency, transitional, social or council housing

24 \$

25 \$

26A ▶ \$ _____

26B ▶ \$

27 \$

28 \$

29 \$

30 \$

31 \$

32A ▶ \$ _____ - _____

32B ▶ \$ _____ , _____ . _____ - _____

Year ended 31 March

Amount

39E ▶

\$

☐ to someone else's 2024 student loan?

Are you "associated"? See the guide for further details.

39F ▶

Yes

☐

No

☐

Name of taxpayer receiving your refund

Their IRD number

39G ▶

Amount

39H ▶

\$

☐ Other - If you want your:

- refund transferred to another tax type, or
 - overpaid 2025 provisional tax transferred to pay your 2024 residual income tax debt
- staple a note to the top of the front page of this return.

Subtract Boxes 39A, 39B, 39E and 39H from Box 39. Print your answer in Box 39I.

39I ▶

\$

The fastest and safest way to receive your refund is by direct credit to your bank account. Check the correct bank account is preprinted at Question 8. If your bank account is not preprinted, include it at Question 8.

2025 provisional tax

40 Is the amount in Box 37A a debit of more than \$5,000?

No

☐

Go to Question 41

Yes

☐

You may have to pay 2025 provisional tax. See the guide, then print the details below.

- Print the option used (S, E or R) in Box 40A.

40A ▶

- Print your 2025 provisional tax payment in Box 40B.

40B ▶

\$

41 Did you at any time during the income year hold rights in a foreign company, unit trust, superannuation scheme or life insurance policy for which disclosure is required?

41 ▶

No

☐

Go to Question 42

Yes

☐

See the guide for further details.

42 Is this return for a part-year?

42 ▶

No

☐

Go to Question 43

Yes

☐

Refer to the guide. If "Yes", tick the situation below that applies to you.

42A ▶

☐

You arrived in (or returned to) New Zealand and you're now a tax resident

☐

You left New Zealand permanently (for more than 325 days)

☐

You're a student loan borrower and you've left New Zealand for 184 days or more

☐

You were declared bankrupt

☐

This return is for a deceased person to the date of their death

☐

Your balance date changed during the year.

Print the start and end dates the return is for in the spaces provided.

42B ▶

From

Year

to

42C ▶

Day

Month

Year

Notice of assessment and declaration

43 Refer to the guide, then read and sign the following:

The information in this return is true and correct and represents my assessment for the year ended 31 March 2024 as required under the Tax Administration Act 1994. It is also a correct statement of my earnings for the purposes of the Accident Compensation Act 2001.

Signature

Date

Make a copy of this return for your own records. There are penalties for not completing a tax return or for filing a false return. See the guide for further details.

44 What to do next

- Attach your summary of income and/or Working for Families form to your return if you've made any changes on them.
- Print your name and IRD number on all other papers attached to your return.
- Send us your return by 7 July 2024, unless you have an extension of time or a non-standard balance date.
- Send your completed return to the address shown below. Keep a copy for your records.
- If you have tax to pay, you need to pay it by 7 February 2025 to avoid any penalties (if you have a tax agent, see the guide for further details). You can pay earlier if you want to. If you want to pay now, you can make payments:
 - electronically, through your bank - we recommend you pay electronically using the "pay tax" function provided by most New Zealand banks, or
 - by credit card online through our website.

Privacy

To find out what may happen to the information you provide on this form, see the guide for further details.

Accident Compensation Act 2001

Refer to the guide to understand how the information you provide on this form will be used for ACC purposes.

Send this form to: **Inland Revenue**, PO Box 39090, Wellington Mail Centre, Lower Hutt, 5045

Keep a copy for your records.

OFFICE USE ONLY



Correspondence indicator

☐

Accounts Included? Yes

☐

No

☐

March 2024